

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,
Debtors.

:
:
Chapter 11 Case No.

:
:
08-13555 (JMP)
(Jointly Administered)

:
:
-----X
Ref. Docket Nos. 25990, 26321,
26568, 26600

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

LAUREN RODRIGUEZ, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On March 30, 2012, I caused to be served the "Notice of Transfer of Claim Pursuant to F.R.B.P.3001 (E) (2) or (4)," a sample of which is attached hereto as Exhibit A, by causing true and correct copies to be: 1) personalized with the transferee, transferor and claim information for the above-referenced docket numbers, 2) enclosed securely in separate postage pre-paid envelopes and 3) delivered by first-class mail to the parties listed on the attached Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend:
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Lauren Rodriguez

Lauren Rodriguez

Sworn to before me this
3rd day of April, 2012

/s/ Cassandra Murray

Notary Public, State of New York

No. 01MU6220179

Qualified in Queens County

Commission Expires April 12, 2014

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: GOLDMAN SACHS BANK USA (SUCCESSOR BY MERGER TO
GOLDMAN SACHS CAPITAL MARKETS, L.P.)
ATTN: DARREN LITTLEJOHN
85 BROAD STREET
NEW YORK NY 10004

GOLDMAN SACHS BANK USA (SUCCESSOR BY MERGER
CLEARY GOTTlieb STEEN & HAMILTON LLP
ATTN: SETH GROSSHANDLER, ESQ.
ONE LIBERTY PLAZA
NEW YORK NY 10006

Please note that your claim # 28103-10 in the above referenced case and in the amount of
\$215,311,290.78 allowed at \$100,000,000.00 has been transferred (unless previously expunged by court order)

GOLDMAN SACHS LENDING PARTNERS LLC
TRANSFEROR: GOLDMAN SACHS BANK USA (SUCCESSOR BY MERGER TO
ATTN: DENNIS LAFFERTY
200 WEST STREET
NEW YORK NY 10282

No action is required if you do not object to the transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF
YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 26600 in your objection.
If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEEE WILL
BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 03/30/2012

Vito Genna, Clerk of Court

/s/ Lauren Rodriguez

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first
class mail, postage prepaid on March 30, 2012.

EXHIBIT B

TIME: 16:07:26
DATE: 03/30/12

LEHMAN BROTHERS HOLDING INC.
CREDITOR LISTING

PAGE: 1

Name	Address
GOLDMAN SACHS BANK USA (SUCCESSOR BY MERGER TO GOLDMAN SACHS BANK USA (SUCCESSOR BY MERGER TO GOLDMAN SACHS LENDING PARTNERS LLC HALCYON LOAN TRADING FUND LLC	CLEARY GOTTLIEB STEEN & HAMILTON LLP ATTN: SETH GROSSHANDLER, ESQ. ONE LIBERTY PLAZA NEW YORK NY 10006 GOLDMAN SACHS CAPITAL MARKETS, L.P.) ATTN: DARREN LITTLEJOHN 85 BROAD STREET NEW YORK NY 10004 TRANSFEROR: GOLDMAN SACHS BANK USA (SUCCESSOR BY MERGER TO ATTN: DENNIS LAFFERTY 200 WEST STREET NEW YORK NY 10282 TRANSFEROR: MERRILL LYNCH INTERNATIONAL C/O HALCYON ASSET MANAGEMENT LP ATTN: MATT SELTZER 477 MADISON AVENUE - 8TH FLOOR NEW YORK NY 10022
MERRILL LYNCH INTERNATIONAL MERRILL LYNCH INTERNATIONAL MERRILL LYNCH INTERNATIONAL MERRILL LYNCH INTERNATIONAL SEAPORT GROUP EUROPE LLP, THE VARDE FUND X (MASTER), L.P., THE	ATTN: CHRISTOPHER J. HAAS BANK OF AMERICA TOWER ONE BRYANT PARK NEW YORK NY 10036 CHRISTOPHER J. HAAS BANK OF AMERICA TOWER ONE BRYANT PARK NEW YORK NY 10036 C/O FREDRIC SOSNICK NED S. SCHODEK SHEARMAN & STERLING LLP 599 LEXINGTON AVENUE NEW YORK NY 10022 C/O FREDRIC SOSNICK & NED S. SCHODEK SHEARMAN & STERLING LLP 599 LEXINGTON AVENUE NEW YORK NY 10022 TRANSFEROR: STICHTING THE VALUE FOUNDATION ATTN: JAY CONKLIN GROUND FLOOR WEST ONE FINSBURY CIRCUS LONDON EC2M 7EB UNITED KINGDOM TRANSFEROR: SEAPORT GROUP EUROPE LLP, THE ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BOULEVARD SUITE 1500 MINNEAPOLIS MN 55437

Total Number of Records Printed

10

ITOCHU CAPITAL SECURITIES, LTD
TRANSFEROR: LEHMAN BROTHERS JAPAN INC
ATTN: RYOTARO SUGAMARA
AOYAMA KUMAHONJINJA BUILDING 4F 2-2-22
JINGUMAE, SHIBUYA-KA
TOKYO 150-0001
JAPAN

UBS SECURITIES JAPAN LIMITED
OTEMACHI FIRST SQUARE, 5-1, OTEMACHI
I-CHOME, CHIYODA-KU TOKYO 100-0004
JAPAN